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Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

INNKEEPERS USA TRUST, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 10-13800 (SCC)
)
) Jointly Administered
)

**NOTICE OF ADJOURNMENT OF
MAY 10, 2011 DISCLOSURE STATEMENT HEARING TO MAY 11, 2011**

PLEASE TAKE NOTICE that the hearing scheduled to be held on May 10, 2011 at 2:00 p.m. prevailing Eastern Time before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, in Courtroom No. 610 of the United States Bankruptcy Court for the Southern

¹ The list of Debtors in these Chapter 11 Cases along with the last four digits of each Debtor's federal tax identification number can be found by visiting the Debtors' restructuring website at www.omnimgt.com/innkeepers or by contacting Omni Management Group, LLC at Innkeepers USA Trust c/o Omni Management Group, LLC, 16161 Ventura Boulevard, Suite C, PMB 606, Encino, California 91436. The location of the Debtors' corporate headquarters and the service address for their affiliates is: c/o Innkeepers USA, 340 Royal Poinciana Way, Suite 306, Palm Beach, Florida 33480.

District of New, Alexander Hamilton Custom House, One Bowling Green, New York, New York, 10004-1408 (the “**Hearing**”) to consider the *Debtors’ Motion for Entry of an Order Approving (A) Adequacy of the Disclosure Statement; (B) Certain Dates Related to Confirmation of the Plan; (C) Certain Voting Procedures and the Form of Certain Documents To Be Distributed in Connection with Solicitation of the Plan; and (D) Proposed Voting and General Tabulation Procedures* [Docket No. 1095], *Debtors’ Motion for Entry of an Order Approving (I) Stipulation By and Between Debtors, LNR Partners LLC, and Ad Hoc Committee of Preferred Shareholders and (II) Break-Up Fee and Expense Reimbursement for Chatham Lodging L.P.* [Docket No. 1205], and Midland Loan Services’ *Motion to Require Debtors to Comply with Sections 363 and 503 of the Bankruptcy Code* [Docket No. 1110] has been adjourned to **May 11, 2011 at 10:00 a.m. prevailing Eastern Time.**

New York, New York
Dated: May 10, 2011

/s/ Brian S. Lennon

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